

Announcement

29 November 2021

Altius Sustainable Bond Fund ARSN: 601 618 179

Merger with the Altius Bond Fund

Australian Unity Funds Management Limited as responsible entity of the Altius Sustainable Bond Fund (Fund), is pleased to announce that at the meeting held on Monday 29 November 2021, members in the Altius Bond Fund (ABF) voted overwhelmingly in favour of the proposal to merge ABF with the Fund by way of scrip for scrip merger of funds (Merger).

We intend to implement the Merger with an effective date of 7 December 2021, where the Fund will acquire all units on issue in ABF at a value equal to the net asset value per unit of ABF, in exchange for issuing the Fund's units to ABF members at a value equal to the net asset value per unit of the Fund.

Importantly, the intended Merger will not impact the value of an existing investor's holding in the Fund or the way that investors transact with us. In addition, there will be no change to the Fund's key fund characteristics including the investment strategy, objectives and permitted investments as a result of implementing the Merger.

Further information

We regularly provide up to date information about the Fund, including Fund Updates, where you can find detailed information about the Fund's investment activities and ongoing performance. Please refer to the Fund information section of this website or contact Investor Services on 1300 997 774 for copies of the Fund Update.

Important information

Units in the Altius Sustainable Bond Fund (Fund) are issued by Australian Unity Funds Management Limited ABN 60 071 497 115, AFS Licence No. 234454 as Responsible Entity of the Fund. The information in this document is general information only and is not based on the objectives, financial situation or needs of any particular investor. You should obtain financial and legal advice relevant to your circumstances before making investment decisions. In deciding whether to hold or dispose of the product, investors should obtain the latest Product Disclosure Statement (PDS) for the Fund to consider whether the product is appropriate for them. Copies of the PDS are available at australianunity.com.au/wealth or by calling our Investor Services on 1300 997 774 or email us at australianunitywealth@unitregistry.com.au. Investment decisions should not be made upon the basis of its past performance or distribution rate since each of these can vary. The information is intended for recipients in Australia only. The document is current at the time of publication. Past performance is not a reliable indicator of future performance.