

# Announcement

16 December 2021

**Altius Bond Fund ARSN: 150 873 395**

## Update on merger with Altius Sustainable Bond Fund

Further to our previous announcement on 29 November 2021, Australian Unity Funds Management Limited as responsible entity of the Altius Bond Fund (Fund), is pleased to announce that the merger of the Fund with Altius Sustainable Bond Fund (ASBF) by way of scrip for scrip merger (Merger) has been completed.

The Merger was implemented with an effective date of 7 December 2021, whereby ASBF acquired all units on issue in the Fund at a value equal to the net asset value per unit of the Fund, in exchange for issuing ASBF units to Fund investors at a value equal to the net asset value per unit of ASBF.

The means that investors that held units in the Fund now hold units in ASBF.

The Fund and ASBF offer similar investment strategies, objectives and permitted investments, and are managed by the same team at Altius Asset Management. Fund investors, who now own units in ASBF, benefit from ASBF's lower management fee and more contemporary sustainability overlay.

Investors in the Fund will receive individual statements confirming:

- (i) the redemption of their entire holding from the Fund; and
- (ii) an application into ASBF for a value equivalent to the value of their holding in the Fund immediately prior to the Merger.

For more information about ASBF, please see the [Product Disclosure Statement](#).

For more information about the Merger, the Notice of Meeting and Explanatory Memorandum is available on our website at: [australianunity.com.au/wealth/abf/em](http://australianunity.com.au/wealth/abf/em).

## Further information

We regularly provide up to date information about the Fund, including Fund Updates, where you can find detailed information about the Fund's investment activities and ongoing performance. Please refer to the Fund information section of this website or contact Investor Services on 1300 997 774 for copies of the Fund Updates.

## Important information

Units in the Altius Bond Fund (Fund) and Altius Sustainable Bond Fund (ASBF) are issued by Australian Unity Funds Management Limited ABN 60 071 497 115, AFS Licence No. 234454 as responsible entity. The information in this document is general information only and is not based on the objectives, financial situation or needs of any particular investor. You should obtain financial and taxation advice relevant to your circumstances before making investment decisions. In deciding whether to hold or dispose of the product, investors should obtain the latest Product Disclosure Statement (PDS) for the ASBF to consider whether the product is appropriate for them. Copies of the PDS are available at [australianunity.com.au/wealth](http://australianunity.com.au/wealth) or by calling our Investor Services on 1300 997 774 or email us at [australianunitywealth@unitregistry.com.au](mailto:australianunitywealth@unitregistry.com.au). Investment decisions should not be made upon the basis of its past performance or distribution rate since each of these can vary. The information is intended for recipients in Australia only. The document is current at the time of publication. Past performance is not a reliable indicator of future performance.